NFU MUTUAL SELECT INVESTMENTS INDEXATION FORM

Please complete one form for each product you hold

SECTION 1. PERSONAL DETAILS	Full name(s) of owner(s):		
Please complete all pages of this form using BLACK	Plan number:		
INK & BLOCK CAPITALS.	Address:		
Completed forms should be sent to:			
NFU Mutual Avon House.		Postcode	=
Ryon Hill Park, Warwick Road,	Contact telephone number:		_
Stratford-Upon-Avon, CV37 0UY			
If you have any questions about completing the			
form, please call us on 0800 622323.	PLEASE SET UP/AMEND MY/OUR REGULAR WITHDRAWALS ON MY/OUR INVESTMENT AS FOLLOWS:		
SECTION 2.	INVESTMENT ASTOLLOWS:		
REGULAR WITHDRAWALS	Current regular withdrawal amount:	£	
Please tell us the current amount you receive	Current withdrawal frequency:		
and how often you receive it to help us identify	Percentage of indexation to apply:		%
your change. Then tell us the amount	Frequency of withdrawals to apply:		
of yearly indexation you	IMPORTANT NOTE:		
would like to apply on future withdrawals. If you would like to remove the indexation, write 0.	The change will apply from the next withdrawal date, provided this form is received 10 working days before this date.		
SECTION 3. REGULAR PAYMENTS IN	PLEASE AMEND MY/OUR REGULAR PAYMENTS IN ON MY/OUR INVESTMENT AS FOLLOWS:		
Please tell us the current amount you pay us and how often you pay it to help us	Current regular payment in amount:	£	_
identify your change.	Current frequency of payments:		
Then tell us the amount of yearly indexation you would	Percentage of indexation to apply:		%
like to apply on future payments. If you would	IMPORTANT NOTE:		

IMPORTANT NOTE:

The change will apply on the next regular payment in, provided this form is received 15 working days before the payment is due to be made.



like to remove indexation,

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SECTION 4. NOTES/SIGNATURE(S)

All owners of this investment must sign this form

IMPORTANT NOTE FOR REGULAR WITHDRAWALS:

For the Select Investment Plan, if you've made a profit on the money you invested in the fund(s) you're selling, you could be liable to capital gains tax. You have a yearly allowance, which can reduce the amount of capital gains tax you may have to pay, or remove it entirely.

If you have any questions about this or to pay any tax due, please contact HM Revenue and Customs. Tax rules can change and the exact tax treatment depends on individual circumstances.

Full name	
Signature	Date D D M M Y Y Y Y
Full name	
Signature	Date D D M M Y Y Y
Full name	
Signature	Date D D M M Y Y Y
Full name	
Signature	Date D D M M Y Y Y



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